FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 20549 |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APP | ROVAL | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average burden | | | | | | | | | |
| hours per response | : 0.5 | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | | | <u> </u> | | | | | | | | | | |
|--|---|--|--|-------------|------------------------------|---|---|----------|--|------------------------------|------------------------------|--|---|---|--|--|--------------|--|
| 1. Name and Address of Reporting Person* Bohley G Frederick | | | | | | | | | | | g Symbol <u>ldings In</u> | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | |
| (Last) | (Last) (First) (Middle) C/O ALLISON TRANSMISSION HOLDINGS, | | | | | | Earli 24 | est Tra | nsactior | n (Mon | th/Day/Year) | | helow) | | Other (spe below) 3 & Treasurer | | specify | |
| INC. ONE ALLISON WAY | | | | | | f Amen | ıdmer | nt, Date | e of Orig | inal Fi | led (Month/D | Lin | Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | |
| (Street) INDIANAPOLIS IN 46222 | | | | | | Form filed by More than One Reporting Person Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | |
| (City) | (Si | | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | | | | | | |
| | | Tab | le I - N | Non-Deri | vative | Sec | urit | ies A | cquire | ed, D | isposed o | of, or B | eneficial | ly Owned | t | | | |
| 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/ | | | | Execution I | | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 an | | | | ies :ially Following | Form: | Direct Indirect str. 4) | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reporte Transac (Instr. 3 | ction(s) | | | (Instr. 4) |
| Common Stock 02/27/20 | | | | | 024 | 24 | | | M | | 7,150 | A | \$32.13 | 80 |),462 |] | D | |
| Common | Stock | | | 02/27/2 | 024 | | | | S | | 7,150 | D | \$74.9323 | 73,312 | | | D | |
| Common Stock | | | | | | | | | | | | | 3 | 360 | | | By Spouse | |
| | | Т | able I | | | | | | | | posed of , converti | | | Owned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | | 4. Transa Code (8) | | | | Expira | e Exerc ation D h/Day/ | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Ownersh Form: Direct (D or Indirec (I) (Instr. | Ownership | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | Code | v | (A) | (D) | Date Exerci | isable | Expiration Date | Title | Amount or Number of Shares | | | | | |
| Employee Stock Option (right to | \$32.13 | 02/27/2024 | | | M | | | 7,150 | (2 | 2) | 02/19/2025 | Common Stock | 7,150 | \$0 | 0 | | D | |

Explanation of Responses:

- 1. The price reported is a weighted average price. The shares were sold in multiple transactions at per share prices ranging from \$74.8500 to \$75.0100. The reporting person undertakes to provide Allison Transmission Holdings, Inc. or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this
- 2. The option vested on February 19, 2018.

/s/ Preston B. Ray, attorney-in-

fact

02/29/2024 ** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.