| SEC Form 4 |  |
|------------|--|
|------------|--|

 $\Box$ 

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to<br>Section 16. Form 4 or Form 5<br>obligations may continue. See<br>Instruction 1(b) |
|---|
| Instruction 1(b).   |
|   |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL           |           |  |  |  |  |
|------------------------|-----------|--|--|--|--|
| OMB Number:            | 3235-0287 |  |  |  |  |
| Estimated average burg | den       |  |  |  |  |
| hours ner response.    | 0.5       |  |  |  |  |

| Instruc   | tion 1(b).  |  | File  |  |   |   |                       |                       | ne Secur                             |   |  |   | L934                                 |  |  | •  |  |
|---|---|--|---|--|---|---|-----------------------|-----------------------|--------------------------------------|---|--|---|--------------------------------------|--|--|--|--|
| 1. Name and Address of Reporting Person*<br>ONEX CORP |   |  |   | 2.1  | or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Allison Transmission Holdings Inc</u> [ ALSN ] |   |                       |                       |                                      |   |  | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>Director X 10% Owner  |                                      |  |  |  |  |
| (Last)<br>161 BAY                                     | (Fi<br>STREET   | rst)                                       | (Middle)  |  | 3. Date of Earliest Transaction (Month/Day/Year)<br>08/12/2013  |   |                       |                       |                                      |   |  | Officer (give title Other (specify below) below)  |                                      |  |  |  |  |
| (Street)<br>TORON                                     | το Α  | 5 3  | M5J 2S1   | 4. If Amendment, Date of Original Filed (Month/Day/Year) |   |   |                       |                       |                                      | 6. Individual or Joint/Group Filing (Check Applicable<br>Line)<br>Form filed by One Reporting Person<br>Form filed by More than One Reporting |  |   | son                                  |  |  |  |  |
| (City)  | (S  | ate)                                       | (Zip)   | -  |   |   |                       |                       |                                      |   |  | X Person  |                                      |  | orang  |  |  |
|   |   | Tab  | le I - Non-Deriv  | vative   | e Sec   | uriti   | es Ac                 | quir                  | ed, Di                               | spos  | ed of,   | or Be   | enefie                               | cially Owne  | ed   |  |  |
| Date  |   |  | 2. Transaction<br>Date<br>(Month/Day/Year)                  | Execu<br>if any  |   |   |                       | ) (Instr. 3, 4 and 5) |                                      | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following  | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) |   | of Indirect<br>Ownership             |  |  |  |  |
|   |   |  |   |  |   |   | Code                  | v                     | Amount                               | :   | (A) or<br>(D)  | Price   | 1                                    | Reported<br>Transaction(s)<br>(Instr. 3 and 4)           |  |  |  |
| Common  | Stock   |  | 08/12/2013  |  |   |   | S                     |                       | 11,902                               | 2,500   | D  | \$21.1  | 75                                   | 63,446,249   | I  | See foot<br>(3)(4)(5)  | notes <sup>(1)(2)</sup>  |
|   | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned<br>(e.g., puts, calls, warrants, options, convertible securities) |  |   |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)   | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security   | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Trans<br>Code<br>8)                                | action<br>(Instr.   | of<br>Derin<br>Secu<br>Acqu<br>(A) c<br>Disp<br>of (D | osed<br>))<br>r. 3, 4 | Exp                   | ate Exerc<br>iration Da<br>nth/Day/Y | ate   |  | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr. 3<br>and 4) |                                      | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)<br>3 | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |   |  |   | Code   | v   | (A)   | (D)                   | Date                  | e<br>rcisable                        | Expira<br>Date  |  | 0<br>N<br>0   | Amoun<br>or<br>Jumbe<br>of<br>Shares | er   |  |  |  |
| 1. Name ar<br><u>ONEX</u>                             |   | Reporting Person*                          |   |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |
| (Last)<br>161 BAY                                     | STREET  | (First)                                    | (Middle)  |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |
| (Street)<br>TORON                                     | ГО  | A6   | M5J 2S1   |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |
| (City)  |   | (State)                                    | (Zip)   |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |
|   |   | Reporting Person <sup>*</sup><br>ERALD W   |   |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |
| (Last)  |   | (First)                                    | (Middle)  |  |   |   |                       |                       |                                      |   |  |   |                                      |  |  |  |  |

| C/O ONEX CORPORATION<br>161 BAY STREET |         |         |  |  |  |  |  |
|--|---------|---------|--|--|--|--|--|
| (Street)<br>TORONTO                    | A6      | M5J 2S1 |  |  |  |  |  |
| (City)                                 | (State) | (Zip)   |  |  |  |  |  |
|  |         |         |  |  |  |  |  |

1. Name and Address of Reporting  $\operatorname{Person}^{\star}$ **Onex American Holdings II LLC** 

| (Last)          | (First) | (Middle) |
|-----------------|---------|----------|
| 421 LEADER STRI | EET     |          |

| (Street)<br>MARION  | ОН   | 43302      |  |  |  |  |  |
|---|--|------------|--|--|--|--|--|
| (City)  | (State)  | (Zip)      |  |  |  |  |  |
| 1. Name and Address o<br>Onex American  | f Reporting Person <sup>*</sup><br>Holdings GP LL                    | <u>C</u>   |  |  |  |  |  |
| (Last)<br>421 LEADER STR  | (First)<br>EET   | (Middle)   |  |  |  |  |  |
| (Street)<br>MARION  | ОН   | 43302      |  |  |  |  |  |
| (City)  | (State)  | (Zip)      |  |  |  |  |  |
| 1. Name and Address o<br>Allison Executiv   | f Reporting Person <sup>*</sup><br>ve Investco LLC                   |            |  |  |  |  |  |
| (Last)<br>421 LEADER STR  | (First)<br>EET   | (Middle)   |  |  |  |  |  |
| (Street)<br>MARION  | ОН   | 43302      |  |  |  |  |  |
| (City)  | (State)  | (Zip)      |  |  |  |  |  |
| 1. Name and Address o<br>Allison Executiv   | f Reporting Person <sup>*</sup><br>ve Investco II LL                 | <u>C</u>   |  |  |  |  |  |
| (Last)<br>421 LEADER STR  | (First)<br>EET   | (Middle)   |  |  |  |  |  |
| (Street)<br>MARION  | ОН   | 43302      |  |  |  |  |  |
| (City)  | (State)  | (Zip)      |  |  |  |  |  |
| 1. Name and Address o<br>Onex American  | f Reporting Person <sup>*</sup><br><u>Holdings Subco</u>             | <u>LLC</u> |  |  |  |  |  |
| (Last)<br>421 LEADER STR  | (First)<br>EET   | (Middle)   |  |  |  |  |  |
| (Street)<br>MARION  | ОН   | 43302      |  |  |  |  |  |
| (City)  | (State)  | (Zip)      |  |  |  |  |  |
|   | 1. Name and Address of Reporting Person <sup>*</sup><br>OAH Wind LLC |            |  |  |  |  |  |
| (Last)<br>421 LEADER STR  | (First)<br>EET   | (Middle)   |  |  |  |  |  |
| (Street)<br>MARION  | ОН   | 43302      |  |  |  |  |  |
| (City)  | (State)  | (Zip)      |  |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup><br>Onex Allison Holding Ltd S.A.R.L. |  |            |  |  |  |  |  |
|   | <u> </u>   |            |  |  |  |  |  |
| (Last)<br>421 LEADER STR  | (First)  | (Middle)   |  |  |  |  |  |

| (City) (State) (Zip) |
|----------------------|
|----------------------|

## Explanation of Responses:

1. Includes: (i) 28,683,478 shares of common stock held by Onex Partners II LP; (ii) 19,283,704 shares of common stock held by Onex Allison Holding Limited S.a R.L.; (iii) 13,521,331 shares of common stock held by Onex Allison Co-Invest LP; (iv) 540,367 shares of common stock held by Onex US Principals LP; and (v) 269,594 shares of common stock held by Onex Partners II GP LP.

2. Onex Corporation may be deemed to beneficially own the common stock held by (a) Onex Partners II LP, through Onex Corporation's ownership of all of the common stock of Onex Partners GP Inc., the general partner of Onex Partners II GP LP, the general partner of Onex Partners II LP; (b) Onex Allison Holding Limited S.a R.L., through Onex Corporation's ownership of all of the equity of Onex American Holdings II LLC, which owns all of the equity of each of Allison Executive Investco LLC, which owns all of the equity of Allison Executive Investco II LLC, and Onex American Holdings Subco LLC, which owns all of the equity of OAH Wind LLC, which OAH Wind LLC and Allison Executive Investco II LLC own all of the equity of Onex Allison Holding Limited S.a R.L.; (continued)

3. (c) Onex Allison Co-Invest LP, through Onex Corporation's ownership of all of the common stock of Onex Partners GP Inc., the general partner of Onex Partners II GP LP, the general partner of Onex Allison Co-Invest LP; (d) Onex US Principals LP, through Onex Corporation's ownership of all of the equity of Onex American Holdings II LLC, which owns all of the equity of Onex American Holdings GP LLC, the general partner of Onex US Principals LP; and (e) Onex Partners II GP LP, through Onex Corporation's ownership of all of the common stock of Onex Partners GP Inc., the general partner of Onex Partners II GP LP.

4. New PCo Investments Ltd. is the record holder of 1,361,911 shares of common stock and 1,185 shares of non-voting common stock. 1597257 Ontario Inc., the sole shareholder of New PCo Investments Ltd., is an independent entity that is controlled by Mr. Gerald W. Schwartz. Mr. Schwartz, the Chairman, President and Chief Executive Officer of Onex Corporation, owns shares representing a majority of the voting rights of the shares of Onex Corporation and as such may be deemed to beneficially own all of the common stock owned beneficially by Onex Corporation. Mr. Schwartz disclaims any such beneficial ownership. Mr. Schwartz has indirect voting and investment control of Onex Corporation.

5. Due to the limitations of the electronic filing system, Onex Partners GP Inc., Onex US Principals LP, Onex Partners II GP LP, Onex Allison Co-Invest LP, Onex Partners II LP, 1597257 Ontario Inc. and New PCo Investments Ltd. are filing a separate Form 4.

| <u>ONEX CORPORATION, By:</u><br>/s/ Andrea E. Daly, Authorized<br>Person                  | <u>08/14/2013</u> |
|---|-------------------|
| /s/ Donald W. Lewtas,<br>attorney-in-fact   | <u>08/14/2013</u> |
| ONEX AMERICAN<br>HOLDINGS II LLC, By: /s/<br>Donald F. West, Authorized<br>Person         | <u>08/14/2013</u> |
| ONEX AMERICAN<br>HOLDINGS GP LLC, By: /s/<br>Donald F. West, Authorized<br>Person         | <u>08/14/2013</u> |
| ALLISON EXECUTIVE<br>INVESTCO LLC, By: /s/<br>Donald F. West, Authorized<br>Person        | <u>08/14/2013</u> |
| ALLISON EXECUTIVE<br>INVESTCO II LLC, By: /s/<br>Donald F. West, Authorized<br>Person     | <u>08/14/2013</u> |
| ONEX AMERICAN<br>HOLDINGS SUBCO LLC,<br>By: /s/ Donald F. West,<br>Authorized Person      | <u>08/14/2013</u> |
| OAH WIND LLC, By: /s/<br>Donald F. West, Authorized<br>Person                             | <u>08/14/2013</u> |
| ONEX ALLISON HOLDING<br>LIMITED S.? R.L., By: /s/<br>Donald F. West, Authorized<br>Person | <u>08/14/2013</u> |
| ** Signature of Reporting Person  | Date              |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.