

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

## Part I Reporting Issuer

1 Issuer's name  Allison Transmission Holdings, Inc.		2 Issuer's employer identification number (EIN)  26-0414014	
3 Name of contact for additional information  Raymond Posadas	4 Telephone No. of contact  317-242-3078	5 Email address of contact  ir@allisontransmission.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  One Allison Way		7 City, town, or post office, state, and ZIP code of contact  Indianapolis, IN 46222	
8 Date of action  Various		9 Classification and description  Distribution to Public	
10 CUSIP number  01973R101	11 Serial number(s)	12 Ticker symbol  ALSN	13 Account number(s)

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Allison Transmission Holdings, Inc. paid the following dividends during 2019:

15 cents per common share on March 15, 2019 to its shareholders of record on March 4, 2019.

15 cents per common share on May 31, 2019 to its shareholders of record on May 20, 2019.

15 cents per common share on August 30, 2019 to its shareholders of record on August 23, 2019.

15 cents per common share on November 27, 2019 to its shareholders of record on November 15, 2019.

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15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The Company currently estimates that NONE of this distribution will be treated as a nontaxable return of capital to the extent of the shareholder's tax basis. Any amount in excess of the shareholder's tax basis will be treated as a capital gain for U.S. tax purposes.

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16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Pursuant to Internal Revenue Code sections 301(c) and 316(a), the taxability of Allison Transmission Holdings, Inc. distributions is calculated based on the earnings and profits of Allison Transmission, Inc. only, and does not include the earnings and profits of Allison's foreign subsidiary companies. Allison Transmission, Inc.'s estimated 2019 current and accumulated earnings and profits support Allison Transmission Holdings, Inc. disclosure that NONE of this distribution is to be a nontaxable return of capital to the extent of the shareholder's tax basis.

**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_

Internal Revenue Code sections 301(c) and 316(a)

**18** Can any resulting loss be recognized? ► N/A

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► None

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ► *Ryan J. Dean* Date ► 2/3/2020

Print your name ► Ryan J. Dean Title ► Executive Director, Finance

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.